

Client Risk Management

Product Report

HVB PLN Barrier Reverse Convertible Protect
on the shares of Polski Koncern Naftowy Orlen S.A.
Status 9. October 2023

Product name	HVB PLN Barrier Reverse Convertible Protect on the shares of Polski Koncern Naftowy Orlen S.A.
WKN/ISIN	HVB7CS/DE000HVB7CS6
Issue date	23. December 2022
Final Payment Date	23. December 2024

OVERVIEW

Underlying/ISIN	Orlen S.A./PLPKN0000018
Reference price on the initial observation date	PLN 63.80
Barrier level	PLN 38.28
Strike price	PLN 63.80
Denomination	PLN 1,000.00
Physical delivery possible	yes
Ratio	15.673981

OBSERVATION DATE (INITIAL)

Initial observation date	20. December 2022
Reference price on the initial observation date	PLN 63.80
Barrier level 60 %	PLN 38.28
Strike price 100 %	PLN 63.80
Ratio	15.673981

1. CORPORATE ACTION

Type of Corporate Action	Namechange from "Polski Koncern Naftowy S.A." into "Orlen S.A."
Date	9. October 2023
Underlying/ISIN	Orlen S.A./PLPKN0000018
r-factor	1

Source: UniCredit Bank AG - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.