

Product Report

HVB PLN Express Plus Certificate

on the shares of ArcelorMittal S.A.

Status 27. September 2017

Product name	HVB PLN Express Plus Certificate on the shares of ArcelorMittal S.A.
WKN/ISIN	HVB22B/DE000HVB22B6
Issue date	2. October 2017
Final Payment Date	4. October 2021

Overview

Underlying/ISIN	ArcelorMittal S.A./LU1598757687
Reference price on the initial observation date	EUR 21.295
Redemption level (1, ..., 7)	EUR 21.295
Barrier level	EUR 13.84175
Strike price	EUR 21.295
Denomination	PLN 10,000.00
Physical delivery possible	yes

Observation date (initial)

Initial observation date	27. September 2017
Reference price on the initial observation date	EUR 21.295
Redemption level 100 % (1, ..., 7)	EUR 21.295
Barrier level 65 %	EUR 13.84175
Strike price 100 %	EUR 21.295

Source: UniCredit Bank AG - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.