

Product Report

HVB PLN Barrier Reverse Convertible Protect
on the shares of Polski Koncern Naftowy Orlen S.A.
Status 1. April 2022

Product name	HVB PLN Barrier Reverse Convertible Protect on the shares of Polski Koncern Naftowy Orlen S.A.
WKN/ISIN	HVB57S/DE000HVB57S6
Issue date	9. April 2021
Final Payment Date	8. April 2022

Overview

Underlying/ISIN	Polski Koncern Naftowy Orlen S.A./PLPKN0000018
Reference price on the initial observation date	PLN 66.20
Barrier level	PLN 46.34
Strike price	PLN 66.20
Denomination	PLN 1,000.00
Physical delivery possible	yes
Ratio	15.10574

Observation date (initial)

Initial observation date	6. April 2021
Reference price on the initial observation date	PLN 66.20
Barrier level 70 %	PLN 46.34
Strike price 100 %	PLN 66.20
Ratio	15.10574

Redemption

Observation date (final)	1. April 2022
Reference price on the observation date	PLN 76.48
Maturity date	8. April 2022
Redemption	100 % relating to the denomination/the nominal amount
Interest rate p.a.	5 %

Source: UniCredit Bank AG - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.