

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Orlen S.A. (ISIN PLPKN0000018) (the "**Shares**") are underlying and/or basket component of certain securities issued by UniCredit Bank AG and listed below. The company that issued the shares announced with effective date October 9, 2023, a change of name (the "**corporate action**") in respect of the shares:

Old:

Polski Koncern Naftowy S.A.

New:

Orlen S.A.

The method for calculating or determining the repayment amount and, if applicable, the subscription ratio described in the securities terms and conditions remain unchanged.

	WKN	Serial number	Product	R (initial) new
Stock	HVB7CS	PP000155	HVB Aktienleihe Protect	PLN 63,80

The Terms and Conditions, this notice and further information will be published on www.onemarkets.pl/announcements.

UniCredit Bank AG