

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Tesla, Inc. (ISIN US88160R1014) (the "**shares**") are underlying and/or basket component of the securities listed below. The company, that issued the shares, has announced an issue of bonus shares with ratio 1:3 (the "**corporate action**") with effective date 25 August 2022. As a result of the corporate action, it was necessary to adjust the method described in the terms and conditions for the calculation or fixing of the redemption amount and, where applicable, the subscription ratio. As a result, the values already determined in accordance with the relevant terms and conditions were recalculated using the adjustment factor of 0.33333333 from the respective calculation agent as follows:

	WKN	Serial number	Product	Basispreis neu
Stock	HVB6ER	PP000123	HVB PLN Worst-Of Cash Collect Protect Certificate on 3 shares	USD 381,816663
Stock	HVB6KK	PP000129	HVB PLN Worst-Of Cash Collect Protect Certificate on 3 shares	USD 335,016663
Stock	HVB6M6	PP000132	HVB PLN Worst-Of Cash Collect Protect Certificate on 3 shares	USD 236,603331

This announcement and further information will be published on www.onemarkets.pl/announcements and will also be available for free at UniCredit Bank AG, OSU1CA, Am Eisbach 4, 80538 München.

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