

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Compagnie Generale des Etablissements Michelin SCA (ISIN FR001400AJ45) (the "**shares**") are underlying and/or basket component of the securities listed below. The company, that issued the shares, has announced an issue of bonus shares with ratio 1:4 and a change of ISIN/WKN from FR0000121261/850739 to FR001400AJ45/A3DL84 (the "**corporate action**") with respect to the shares. As a result of the corporate action, it was necessary to adjust the method described in the terms and conditions for the calculation or fixing of the redemption amount and, where applicable, the subscription ratio. As a result, the values already determined in accordance with the relevant terms and conditions were recalculated using the adjustment factor of 0.25 from the respective calculation agent as follows:

| | WKN | Seriennummer | Produkt | R (initial) neu | Basispreis neu | Barrier Level neu | Bezugsverhältnis neu |
|-------|--------|--------------|---------------------------|-----------------|----------------|-------------------|----------------------|
| Stock | HVB5YT | PP000110 | HVB Aktienanleihe Protect | EUR 33,7375 | EUR 33,7375 | EUR 23,61625 | 296,406076 |

This announcement and further information will be published on www.onemarkets.cz/announcements and will also be available for free at UniCredit Bank AG, OSU1CA, Am Eisbach 4, 80538 München.

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