

# UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Tesla Motors Inc. (ISIN US88160R1014) (the "shares") are underlying and/or basket component of certain securities issued by UniCredit Bank AG. The company announced a change of the company's name from "Tesla Motors Inc." to "Tesla Inc." (the "corporate action"), effective from February 3, 2017. Therefore the name of underlying and/or basket component were changed accordingly into "Tesla Inc." The change of name applies to all securities of UniCredit Bank AG, where shares of Tesla Motors Inc. are underlying and/or basket component. Security identification number ("WKN"), ISIN, as well as Reuters and Bloomberg Ticker remain unchanged.

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UniCredit Bank AG