

# UNICREDIT BANK AG

Notice in accordance with the Terms and Conditions of the Open End-Index-Certificates on Indices for the following ISINs

ISIN
DE000HV5CSX4
DE000HV5CSY2
DE000HV5CR65

UniCredit Bank AG hereby terminates all the certificates with the above mentioned ISINs in accordance with the Issuer's Regular Call Right in §5 of the Terms and Conditions with effect to the 30th June 2017 ("Call Date"). The Issuer will redeem each Certificate on the fifth Banking Day after the Call Date at the Optional Redemption Amount. The Optional Redemption Amount will be calculated by the Calculation Agent on the Valuation Date (expected to be 23 June 2017).

The Certificateholder's right to exercise the Certificates with effect to an Exercise Date is not affected by a call by the Issuer.

This Notice is available in paper form at the Issuer's premises at UniCredit Bank AG, GMS5, Arabellastrasse 14, 81925 Munich.

**UniCredit Bank AG**