

# UNICREDIT BANK AG

Notice in accordance with the Terms and Conditions of the Open End-Index-Certificates on Indices for the following ISINs

ISIN
PLHVB0000017
PLHVB0000025
PLHVB0000033
PLHVB0000066
PLHVB0000041
PLHVB0000058
PLHVB0000074

UniCredit Bank AG (former “Bayerische Hypo- und Vereinsbank AG”) hereby terminates all the certificates with the above mentioned ISINs in accordance with the Issuer’s Regular Call Right in §5a of the Terms and Conditions with effect to the 28th February 2017 (“Call Date”). The Issuer will redeem each Certificate on the fifth Banking Day after the Call Date in accordance with § 6 of the Terms and Conditions. The Redemption Amount will be calculated by the Calculation Agent on the Observation Date (expected to be 21 February 2017).

The Certificateholder’s right to exercise the Certificates with effect to an Exercise Date is not affected by a call by the Issuer.

This Notice is available in paper form at the Issuer’s premises at UniCredit Bank AG, GMS5, Arabellastrasse 12, 81925 Munich.

**UniCredit Bank AG**