

Client Risk Management

Product Report

HVB PLN Express Plus Certificate
on the shares of Newmont Goldcorp Corp
Status 27. November 2023

Product name	HVB PLN Express Plus Certificate on the shares of Newmont Goldcorp Corp
WKN/ISIN	HVB5H8/DE000HVB5H84
Issue date	7. June 2021
Final Payment Date	5. June 2026

OVERVIEW

Underlying/ISIN	Newmont Corp/US6516391066
Reference price on the initial observation date	USD 71.51
Redemption level (1, ..., 9)	USD 71.51
Barrier level	USD 50.057
Strike price	USD 71.51
Denomination	PLN 1,000.00
Physical delivery possible	yes

OBSERVATION DATE (INITIAL)

Initial observation date	7. June 2021
Reference price on the initial observation date	USD 71.51
Redemption level 100 % (1, ..., 9)	USD 71.51
Barrier level 70 %	USD 50.057
Strike price 100 %	USD 71.51

1. OBSERVATION DATE

Observation date	26. November 2021
Reference price on observation date	USD 55.94
	No early redemption

2. OBSERVATION DATE

Observation date	26. May 2022
Reference price on observation date	USD 68.71
	No early redemption

3. OBSERVATION DATE

Observation date	25. November 2022
Reference price on observation date	USD 45.85
	No early redemption

4. OBSERVATION DATE

Observation date	26. May 2023
Reference price on observation date	USD 40.68
	No early redemption

5. OBSERVATION DATE

Observation date	27. November 2023
Reference price on observation date	USD 38.18
	No early redemption

Source: UniCredit Bank AG - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.