

Client Risk Management

Product Report

HVB PLN Worst-Of Cash Collect Protect Certificate on 2 shares

Status 28. April 2023

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|--------------------|---|
| Product name | HVB PLN Worst-Of Cash Collect Protect Certificate on 2 shares |
| WKN/ISIN | HVB5CA/DE000HVB5CA8 |
| Issue date | 14. May 2021 |
| Final Payment Date | 8. May 2026 |

OVERVIEW

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|--|---|
| Underlying/ISIN | 1) Bayer AG/DE000BAY0017 2) Pfizer Inc./US7170811035 |
| Reference price on the initial observation date | 1) EUR 57.08 2) USD 40.10 |
| Earning level on the observation dates (1, ..., 5) | 1) EUR 57.08 2) USD 40.10 |
| Strike price | 1) EUR 57.08 2) USD 40.10 |
| Denomination | PLN 1,000.00 |
| Physical delivery possible | no |

OBSERVATION DATE (INITIAL)

| | |
|--|------------------------------|
| Initial observation date | 13. May 2021 |
| Reference price on the initial observation date | 1) EUR 57.08 2) USD 40.10 |
| Earning level on the observation dates 100 % (1, ..., 5) | 1) EUR 57.08 2) USD 40.10 |
| Strike price 100 % | 1) EUR 57.08 2) USD 40.10 |

1. OBSERVATION DATE

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|-------------------------------------|------------------------------|
| Observation date | 2. May 2022 |
| Reference price on observation date | 1) EUR 60.18 2) USD 48.34 |
| Earning payment date | 9. May 2022 |
| Earning | PLN 37.00 per certificate |

2. OBSERVATION DATE

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|-------------------------------------|------------------------------|
| Observation date | 28. April 2023 |
| Reference price on observation date | 1) EUR 59.76 2) USD 38.89 |
| Earning payment date | 5. May 2023 |
| Earning | PLN 0.00 per certificate |

Source: UniCredit Bank AG - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.