

Product Report

HVB PLN Barrier Reverse Convertible Protect
on the shares of Pfizer Inc.
Status 16. March 2023

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|---------------------------|--|
| Product name | HVB PLN Barrier Reverse Convertible Protect on the shares of Pfizer Inc. |
| WKN/ISIN | HVB55X/DE000HVB55X0 |
| Issue date | 19. March 2021 |
| Final Payment Date | 23. March 2023 |

Overview

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|--|--------------------------|
| Underlying/ISIN | Pfizer Inc./US7170811035 |
| Reference price on the initial observation date | USD 35.83 |
| Barrier level | USD 25.081 |
| Strike price | USD 35.83 |
| Denomination | PLN 1,000.00 |
| Physical delivery possible | yes |

Observation date (initial)

| | |
|--|----------------|
| Initial observation date | 16. March 2021 |
| Reference price on the initial observation date | USD 35.83 |
| Barrier level 70 % | USD 25.081 |
| Strike price 100 % | USD 35.83 |

1. Interest Payment

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|------------------------------|---------------|
| Interest rate p.a. | 4 % |
| Interest payment date | 23 March 2022 |

Redemption

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|--|---|
| Observation date (final) | 16. March 2023 |
| Reference price on the observation date | USD 40.37 |
| Maturity date | 23. March 2023 |
| Redemption | 100 % relating to the denomination/the nominal amount |
| Interest rate p.a. | 4 % |

Source: UniCredit Bank AG - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.