

Product Report

HVB PLN Express Plus Certificate
on the shares of Microsoft Corp.
Status 27. November 2020

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|---------------------------|---|
| Product name | HVB PLN Express Plus Certificate on the shares of Microsoft Corp. |
| WKN/ISIN | HVB4EM/DE000HVB4EM2 |
| Issue date | 5. June 2020 |
| Final Payment Date | 3. December 2020 |

Overview

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|--|------------------------------|
| Underlying/ISIN | Microsoft Corp./US5949181045 |
| Reference price on the initial observation date | USD 184.91 |
| Redemption level (1, ..., 9) | USD 184.91 |
| Barrier level | USD 129.437 |
| Strike price | USD 184.91 |
| Denomination | PLN 1,000.00 |
| Physical delivery possible | yes |

Observation date (initial)

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| Initial observation date | 2. June 2020 |
| Reference price on the initial observation date | USD 184.91 |
| Redemption level 100 % (1, ..., 9) | USD 184.91 |
| Barrier level 70 % | USD 129.437 |
| Strike price 100 % | USD 184.91 |

Redemption

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|--|------------------------------|
| Observation date (final) | 27. November 2020 |
| Reference price on the observation date | USD 215.23 |
| Early redemption date | 3. December 2020 |
| Early redemption | PLN 1,033.00 per certificate |

Source: UniCredit Bank AG - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.